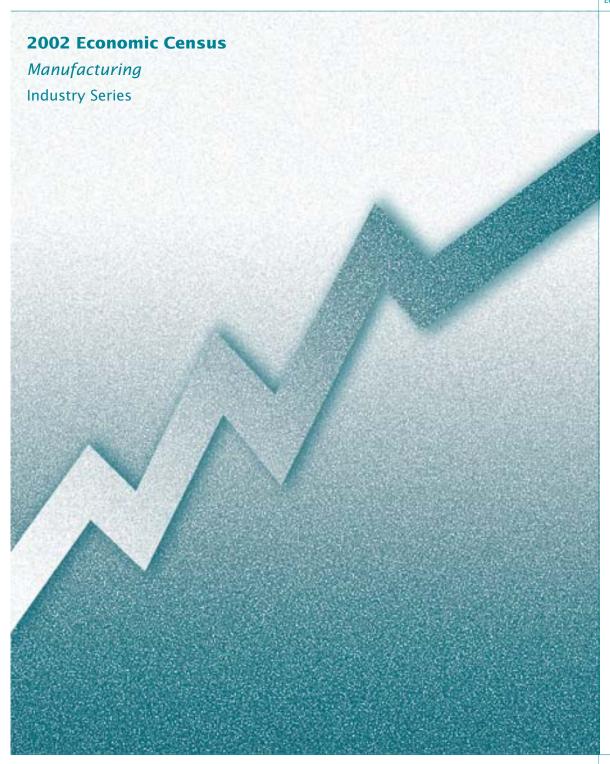
Motor Home Manufacturing: 2002

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Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



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-- Not applicable for this report.

Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

	All		All employees		Production workers				Total	Total	Total capital
Industry and year ¹	Com- panies ²	estab- lish- ments ³	Number ⁴	Payroll (\$1,000)	Number ⁴	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
336213, Motor home manufacturing2002 2001 2009 1999 1998 1997	82 N N N N 75	93 N N N N	20 436 16 102 18 532 20 391 18 306 17 801	708 902 501 891 556 291 651 724 542 184 499 374	16 502 13 064 15 336 16 748 15 239 14 484	30 808 22 762 26 951 33 237 29 188 29 409	487 374 346 029 368 346 450 497 380 346 351 814	1 863 541 812 414 1 353 180 1 688 928 1 340 295 1 178 051	3 051 749	5 498 006 3 344 510 4 364 697 5 311 038 4 465 757 3 894 350	750 980 20 113 44 698 44 341 32 393 50 170

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

Industry and geographic area		All establishments ²		All employees		Production workers						
		Total	With 20 em- ploy- ees or more	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	tures
336213, Motor home manufacturing												
United States	- - -	93 10 31	50 6 23	20 436 2 638 7 492	708 902 73 847 306 073	16 502 2 345 5 823	30 808 4 560 10 999	487 374 61 351 211 380	1 863 541 241 612 776 679	3 658 830 417 929 1 826 441	5 498 006 640 372 2 607 563	r50 980 r4 360 r23 010

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

period that includes the 12th of March.

Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
336213, Motor home manufacturing	
Companies ¹ number.	82
All establishments ² . number. Establishments with 1 to 19 employees number. Establishments with 20 to 99 employees number. Establishments with 100 employees or more number.	93 43 19 31
All employees³ number Total compensation \$1,000 Annual payroll \$1,000 Total fringe benefits \$1,000	20 436 843 134 708 902 134 232
Production workers, average for year	16 502 15 848 16 159 17 103 16 887
Production worker hours	30 808 487 374
Total cost of materials \$1,000. Materials, parts, containers, packaging, etc., used \$1,000. Resales \$1,000. Purchased fuels \$1,000. Purchased electricity \$1,000. Contract work \$1,000.	3 658 830 3 520 023 112 663 4 888 10 129 11 127
Quantity of electricity purchased for heat and power 1,000 kWh. Quantity of electricity generated less sold for heat and power 1,000 kWh.	161 433 -
Total value of shipments \$1,000 Primary products value of shipments \$1,000 Secondary products value of shipments \$1,000 Total miscellaneous receipts \$1,000 Value of resales \$1,000 Contract receipts \$1,000 Other miscellaneous receipts \$1,000	5 498 006 4 920 814 367 311 209 881 D — D
Primary products specialization ratio percent. Value of primary products shipments made in all industries \$1,000. Value of primary products shipments made in this industry \$1,000. Value of primary products shipments made in other industry \$1,000.	93 5 110 068 4 920 814 189 254
Coverage ratiopercent .	96
Value added\$1,000	1 863 541
Total inventories, beginning of year \$1,000 Finished goods inventories \$1,000 Work-in-process inventories \$1,000 Materials and supplies inventories \$1,000	603 363 192 737 162 401 248 225
Total inventories, end of year \$1,000 Finished goods inventories \$1,000 Work-in-process inventories \$1,000 Materials and supplies inventories \$1,000	680 907 209 551 169 952 301 404
Gross value of depreciable assets (acquisition costs) at beginning of year \$1,000 Total capital expenditures (new and used) \$1,000 Buildings and other structures (new and used) \$1,000 Machinery and equipment (new and used) \$1,000 Automobiles, trucks, etc., for highway use \$1,000 Computers and peripheral data processing equipment \$1,000 All other expenditures for machinery and equipment \$1,000 Total retirements \$1,000 Gross value of depreciable assets at end of year \$1,000	'542 503 '50 980 '118 636 '32 344 '2 511 '3 664 '26 169 '16 221
Depreciation charges during year\$1,000	^r 34 144
Total rental payments \$1,000. Buildings and other structures \$1,000. Machinery and equipment \$1,000.	19 553 12 630 6 923
Total other expenses ⁴ \$1,000. Response coverage ratio ⁵ percent. Repair and maintenance services of buildings and/or machinery ⁴ \$1,000. Communications services ⁴ \$1,000. Legal services ⁴ \$1,000. Accounting, auditing, and bookkeeping services ⁴ \$1,000. Advertising and promotional services ⁴ \$1,000. Expensed computer hardware and supplies and purchased computer services ⁴ \$1,000. Refuse removal (including hazardous waste) services ⁴ \$1,000. Management consulting and administrative services ⁴ \$1,000. Taxes and license fees ⁴ \$1,000. All other expenses ⁴ \$1,000.	171 370 98 13 537 6 035 10 625 2 036 33 547 3 270 3 288 3 495 6 373 89 164

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
2Includes establishments with payroll at any time during the year.
3Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.
4Based on Annual Survey of Manufactures (ASM) sample data.
5A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Employment size class		All employees			Pr	roduction worke	ers		Total	Total	Total capital
		All estab- lish- ments ²	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
336213, Motor home manufacturing											
All establishments	-	93	20 436	708 902	16 502	30 808	487 374	1 863 541	3 658 830	5 498 006	r50 980
1 to 4 employees	8	23	49	1 337	40	62	990	2 995	6 223	9 218	r105
5 to 9 employees	8	15	106	3 195	84	151	2 381	6 936	14 946	21 882	r249
10 to 19 employees	4	5	73 331	2 554	55 262	109 446	2 017 6 964	5 281 31 433	5 767	10 924 86 623	r93 r812
20 to 49 employees	_	10	672	10 315 22 710	506	945	14 849	74 224	55 417 73 589	146 108	r1 453
50 to 99 employees	1	11	1 722	63 631	1 394	2 885	46 170	144 760	378 453	518 499	r3 066
250 to 499 employees		9	3 501	109 352	2 791	4 834	70 171	299 802	581 144	870 914	r9 093
500 to 999 employees	_	6	4 545	170 964	3 791	6 995	124 925	456 914	811 900	1 256 769	5 918
1,000 to 2,499 employees	_	4	i	D	D	D	D	D	D	D	D
2,500 employees or more	-	1	h	D	D	D	D	D	D	D	D
Administrative records ⁴	7	34	162	4 908	132	226	3 716	10 748	22 926	33 674	r383

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or product class code	Industry or primary product class	All	All employees		Pr	oduction work	ers		Total	Total	Total capital
		estab- lish- ments ¹	Number ²	Payroll (\$1,000)	Number ²	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
336213	Motor home manufacturing	93	20 436	708 902	16 502	30 808	487 374	1 863 541	3 658 830	5 498 006	r50 980
3362130	Motor homes, produced on purchased chassis	92	20 417	708 285	16 495	30 794	486 974	1 862 828	3 656 543	5 495 006	r50 930

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

¹Includes establishments with payroll at any time during the year.

²Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Table 6a. Products Statistics: 2002 and 1997

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

		Number of		Product shipments		
Product code	Product	companies with shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)	
336213	Motor home manufacturing	N N	X	X	5 110 068 3 535 212	
3362130	Motor homes, produced on purchased chassis	N	X	X	5 110 068 3 535 212	
33621301	Motor homes, produced on purchased chassis	N N N	X X	X	5 019 149 3 394 368	
3362130101	Conventional (type A) motor homes, produced on purchased chassis	24	X	X	4 123 068 2 517 885	
3362130104	Chopped van (type C) motor homes, produced on purchased chassis	11 12	X	×	674 993 435 556	
3362130107	Van camper (type B) motor homes, produced on purchased chassis	4	X	×	28 994 28 990	
3362130111	Converted vans not qualifying as van camper (type B) motor homes, produced on purchased chassis	12	Х	X	192 094	
3362130Y	Motor homes, produced on purchased chassis, nsk, total	14 N N	X X Y	X X Y	411 937 90 919 140 844	
3362130YWW	Motor homes, produced on purchased chassis, nsk, for nonadministrative-record establishments	N N	X	X	65 363 118 769	
3362130YWY	Motor homes, produced on purchased chassis, nsk, for administrative-record establishments	N N	X	X	25 556 22 075	

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Not applicable for this report.]

Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
336213	Motor home manufacturing		
00900001	Total materials	X	3 520 023
33600003	Other metal vehicular parts (axles, wheels, brakes, undercarriages, etc.)	X	2 641 366 219 769
32621003	1997	X X X X X	160 079 8 543 14 218
33612000	Purchased chassis for motor homes	X X	952 172 937 693
001900B2	Household appliances (including refrigerators, cooking equipment, and other household appliances), excluding air conditioners		122 280
001900A7	Air-conditioning equipment	X X X	118 833 37 585 41 848
33341401	Metal heating equipment (excluding electric)	х	8 559
33232101	Metal doors and door units, windows and window units	X X	19 280 33 912
33291300	Metal plumbing fixtures, fittings, and trim (including enameled), excluding forgings	x x x x x	41 735 21 256 26 314
332000A9	Sheet metal products (excluding stampings)	х	15 865
33272203	Metal bolts, nuts, screws, washers, rivets, and other screw machine products	X X X X	36 437 13 686
33200083	Other fabricated metal products (excluding forgings, heating equipment, metal doors, door units,		12 241
	metal plumbing fixtures, sheet metal products, bolts, nuts, and screws)	X X	54 821 9 683
33210000	Forgings	X	D N
33100035	Castings, rough and semifinished	ŷ	D
33120001	Steel shapes and forms (excluding castings, forgings, and fabricated metal products)	X X X X X	37 800 44 873
33100038	Aluminum and aluminum-base alloy shapes and forms (excluding castings, forgings, and fabricated metal products)	X X	59 729 N
33100077	Other nonferrous shapes and forms (excluding castings, forgings, and fabricated metal		
33593101	products)	X X X X	14 564 5 791 93 685
33393101	Current-carrying wiring devices	x	84 220
32121003	Plywood	X	33 692 79 195
32100020	Lumber, dressed	X	36 841 N
00190099	Millwork, wood (including wood doors, window sash, moldings, and cabinets)	X X X X X	47 023 75 862
32720005	Glass and glass products (including windows and mirrors)	X	30 943 35 418
32610011	Fabricated plastics products (excluding gaskets)	X Y	35 418 39 355 33 827
32610013	Plastics products consumed in the form of sheets, rods, tubes, film, and other shapes	X X X X X X	33 827 33 131 18 750
32521105	Plastics resins consumed in the form of granules, pellets, powders, liquids, etc	X	10 904 13 517
32551002	Paints, varnishes, stains, lacquers, shellacs, japans, enamels, and allied product	X	41 742 N
31411003	Carpeting	X X X X X	22 801 38 135
31412100	Curtains and draperies	X	38 070 44 197
00190075	Molded composites	X	37 475 62 331
00970099	All other materials and components, parts, containers, and supplies	X	862 343 479 848
00971000	Materials, ingredients, containers, and supplies, nsk	x x x x x x	589 830 204 574

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.